FORM MR-TRL Revised 03/31/2009

STATE OF UTAH DEPARTMENT OF NATURAL RESOURCES DIVISION of OIL, GAS and MINING

1594 West North Temple, Suite 1210 Box 145801 Salt Lake City, Utah 84114-5801 (801) 538-5291

RECEIVED E-Mail

JUL 0 1 2013

Div. of Oil, Gas & Mining

APPLICATION FOR TRANSFER OF NOTICE OF INTENTION TO COMMENCE LARGE MINING OPERATIONS

Application is hereby made to transfer the per	mit to commence large mining operations for the
TME Asphalt Ridge LLC #1	project, permit # M/047 / 0089, currently
operated by TME Asphalt Ridge, LLC	(transferor)
to TMC Capital, LLC	(transferee)

As used herein, TRANSFEROR refers to the <u>current operator</u>, TRANSFEREE refers to the <u>proposed new operator</u>, NOI refers to the Notice of Intention to Commence Large Mining Operations; PERMIT refers to the approved (or accepted) NOI, including the reclamation contract and reclamation surety.

Upon approval of the Application for Transfer:

- The Transferor agrees to transfer all rights and obligations to operate under the terms of the NOI to the Transferee, The Transferor will not retain any rights to conduct mining operations within the area covered by the approved NOI.
- Both parties understand the transfer of the NOI is not complete until all the
 applicable requirements are met, including the submittal and Division approval of
 an appropriate reclamation surety and a reclamation contract.
- 3. The transferee has read and has a copy of the current NOI.
- 4. The Transferee has inspected the site and is fully aware of all existing conditions and responsible for compliance with the conditions of the permit and the obligations regardless of the nature of the conditions at the site.
- Transferee shall conduct large mining operations on lands included in the NOI in accordance with the Utah Mined Land Reclamation Act, (ACT) Sections 40-8-1 et seq., Utah Code Annotated, (2005, as amended), and the rules promulgated under the ACT (R647- et seq., and the approved NOI.
- The Transferee shall provide a surety in a form and amount approved by the Division to assure reclamation of the lands affected by the mining operations.

The **Transferor** will remain liable for compliance at the mine site until this transfer application is approved.

APPROVED

JUL 10 2013

The signatory below represents that he/she has authority to execute this transfer on behalf of the Transferor, if not a natural person. Statements made in the application are true and correct to the best of my knowledge and belief.

TME Asphalt Ridge, LLC
Operator/Transferor Name
By William MesserLi
By William MesserLi Name of Authorized Officer (Typed or Printed)
President / Chief MANAGER
Title of Authorized Officer
TU eleon IMassel.
Officer's Signature Date
STATE OF Minuse Ti
STATE OF
STATE OF MINNESOTA) SS: COUNTY OF HENNEPIN)
COUNTY OF THENDERIN
20th 11/1/2 1/201:
On the 28th day of June, 20 13, William Messerli
personally appeared before me, who being by me duly sworn did say that helshe is an <u>Officer</u> (owner, officer, director, partner, agent or other (specify)
of the Operator TME Asphalt Ridge, LLC
and duly acknowledged that said instrument was signed on behalf of said Operator
by authority of its bylaws, a resolution of its board of directors, or as may otherwise
be required to execute the same with full authority and to be bound hereby.
Villa de la companya della companya
News &. Newly Notary Public
TERESA E. TIERNEY
Residing at NOTARY PUBLIC MINNESOTA
wy Contrilision Expires Jan. 31, 2015
/-3/-20/5 My Commission Expires:
My Commodium Expires.

Page 2 FORM MR-TRL Revised 03/31/2009

TRANSFEROR:

APPROVED

JUL 10 2013

The signatory below represents that he/she has authority to execute this transfer on behalf of the Operator/Transferee, if not a natural person; and the operator/transferee is a properly organized entity in good standing under the laws of Utah and the United States, is registered as an entity authorized to do business in the State of Utah. Statements made in the application are true and correct to the best of my knowledge and belief.

TRANSFEREE:

Page 3 FORM MR-TRL Revised 03/31/2009

TMC Capital, LLC
Operator/Transferee Name
Name of Authorized Officer (Typed or Printed)
Name of Authorized Officer (Typed or Printed) Manager
Title of Authorized Officer
Officer's Signature Date
STATE OF
COUNTY OF
On the 27 t7 day of, 20,
personally appeared before me, who being by me duly sworn did say that he/she is an (owner, officer, director, partner, agent or other (specify))
of the Operator TMC Capital, LLC
and duly acknowledged that said instrument was signed on behalf of said Operator by authority of its bylaws, a resolution of its board of directors, or as may otherwise be required to execute the same with full authority and to be bound hereby.
Notary Public SEE MTMCHED
Notary Public See .
Residing at
My Commission Expires:

APPROVED

JUL 10 2013

State of California

County of Los Angeles

On June 27, 2013, before me, <u>CHRIST/NA PUELLO</u>, Notary Public, personally appeared, Boris Treyzon, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the persons acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature

Signature of Notary Public

CHRISTINA PUELLO
Commission # 1985312
Notary Public - California
Los Angeles County
My Comm. Expires Aug 14, 2016

APPROVED

JUL 1 0 2013

1. Rule R647-4-104 - Operator(s), Surface and Mineral Owners

The Permittee / Operator must provide the name, address and telephone number of the individual or company who will be responsible for the proposed operation. Business entities listed as the Permittee / Operator, must include names and titles of the corporate officers on a separate attachment.

1.	Mine Name: TME AR Mine #1 [formerly TME Asphalt Ridge LLC Car (SO470036) and TME AR Lecy Mine (S0470088)]	neron #1
2.	Legal name of entity (or individual) for whom the permit is being reques	ted: TMC Capital, LLC
	Mailing Address: 9701 Wilshire Blvd., Suite 1000 City, State, Zip: Beverly Hills, CA 90212 Phone: (310) 407-7888 Fax: E-mail Address: boris@treyzon.com	
	Type of Business: Corporation () LLC (X) Sole Proprieto	orship (dba) ()
	Partnership () General orlimited Or: Individual ()	
	Entity must be registered (and maintain registration) with the State Division of Corporations (DOC) www.commerce.utah.gov . Are you currently registered to do business in the State of Utah? X You Entity # If no, contact www.commerce.utah.gov to renew or apply. Local Business License #	
	Registered <u>Utah</u> Agent (as identified with the Utah Department of Commindividual leave blank): Name:	nerce) (if
	Address:	
	City, State, Zip:	
	Phone: Fax:	
	E-mail Address:	
3.	Permanent Address:	APPROVED
		SEP 15 2008
	Phone: Fax:	DIV. OIL GAS & MINING
4.	Contact Person(s) Please provide as many contacts as necessary. Name: Boris Treyzon Title: Manager	
	Address: 9701 Wilshire Blvd., Suite 1000 City, State, Zip: Beverly Hills, CA 90212	APPROVED
	Phone: (310) 407-7888 Fax: Emergency, Weekend, or Holiday Phone: E-mail Address: boris@treyzon.com	JUL 1 0 2013
Con	tact person to be notified for: permitting (X) surety (X) Notices (X) (niassamhenk eile susus

that apply)

Equipment mobilization. 14)

Supervision during reclamation.

To assist the Division in determining a reasonable surety amount, please attach a reclamation cost estimate which addresses each of the above steps. The areas and treatments included in the reclamation treatments map should correspond with items included in the reclamation cost estimate. The reclamation costs used by the Division must be third party costs.

X. PERMIT FEE [Mined Land Reclamation Act 40-8-7(i)] SEE ATTACHMENT II

The Utah Mined Land Reclamation Act of 1975 [40-8-7 (I)] provides the authority for the assessment of permitting fees. Commencing with the 1998 fiscal year (July 1 - June 30), and revised July 1, 2002, annual permit fees are assessed to new and existing notices of intention and annually thereafter until the project disturbances are successfully reclaimed by the Permittee / Operator and released by the Division. Large mining permits require an initial submission fee and annual fee of \$500.00 for surface disturbance of 50 or less acres, or a \$1,000.00 fee for surface disturbance greater than 50 acres (see page six Section III, Rule R647-4-106.3 for estimated disturbance calculation). The appropriate fee MUST accompany this application or it cannot be processed by the Division.

PLEASE NOTE: If you are expanding from a small mining operation to a large mining operation, the appropriate large mine permit fee, less the annual \$150.00 small mine fee (if already paid) MUST accompany this application.

I hereby certify that the foregoing is true and correct. (Note: This form must be signed by

XI. SIGNATURE REQUIREMENT

inneture of Correittes / On	aratar/Analianat	Mus	man and	are The
ignature of Permittee / Op	erator/Applicant.	Tomason	manac	
ame (typed or print):	Maria	40	Мерос	300
itle/Position (if applicable):	12016	300		
ite: 6/28	10017		_	

Section 40-8-13 (2) of the Mined Land Reclamation Act provides for maintenance of confidentiality concerning certain portions of this report. Please check to see that any information desired to be held confidential is so labeled and included on separate sheets or

Only information relating to the location, size or nature of the deposit may be protected as confidential.

Confidential Information Enclosed: () Yes

Di an Come Willedvi

APPROVED

SIGNATURE REQUIREMENT VII.

CERTIFICATION

I state under penalty of perjury under the laws of the state of Utah and the United States of America

- I have read this form and declare the information, statements and/or documentation are true, correct and complete to the best of my knowledge and bellef; AND
- I commit to the reclamation of the aforementioned small mining project as required by the Utah Mined Land Reclamation Act (40-8) and the rules as specified by the Board of Oil, Gas and
- This certification must be signed by: (1.) an executive officer if the applicant is a corporation; (2.) a partner if applicant is a partnership (general or limited); (3.) the owner if applicant is a sole proprietorship; or (4.) the member or manager if applicant is a limited liability company.

Signature:

Name (typed or printed):

Title/Position (if applicable):

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JUL 10 2013

FORM MR-TRS Revised 03/31/2009

STATE OF UTAH DEPARTMENT OF NATURAL RESOURCES DIVISION of OIL, GAS and MINING

1594 West North Temple, Suite 1210 Box 145801 Salt Lake City, Utah 84114-5801 (801) 538-5291

APPLICATION FOR TRANSFER OF NOTICE OF INTENTION TO COMMENCE SMALL MINING OPERATIONS

Application is hereby made to transfer the per	rmit to commence small mining operations for the
TME AR Lecy Mine	project, permit # S/047 / 0088, currently
operated by TME Asphalt Ridge, LLC	(transferor)
to TMC Capital, LLC	(transferee).

As used herein, TRANSFEROR refers to the <u>current operator</u>, TRANSFEREE refers to the <u>proposed new operator</u>, NOI refers to the Notice of Intention to Commence Small Mining Operations; PERMIT refers to the approved (or accepted) NOI, including the reclamation contract and reclamation surety.

Upon approval of the Application for Transfer:

- The Transferor agrees to transfer all rights and obligations to operate under the terms of the NOI to the Transferee, The Transferor will not retain any rights to conduct small mining operations within the area covered by the approved NOI.
- Both parties understand the transfer of the NOI is not complete until all the applicable requirements are met, including the submittal and Division approval of an appropriate reclamation surety and a reclamation contract.
- 3. The transferee has read and has a copy of the current NOI.
- 4. The Transferee has inspected the site and is fully aware of all existing conditions and responsible for compliance with the conditions of the permit and the obligations regardless of the nature of the conditions at the site.
- Transferee shall conduct large mining operations on lands included in the NOI in accordance with the Utah Mined Land Reclamation Act, (ACT) Sections 40-8-1 et seq., Utah Code Annotated, (2005, as amended), and the rules promulgated under the ACT (R647- et seq., and the approved NOI.
- The Transferee shall provide a surety in a form and amount approved by the Division to assure reclamation of the lands affected by the mining operations.

The **Transferor** will remain liable for compliance at the mine site until this transfer application is approved.

APPROVED

JUL 10 2013

The signatory below represents that he/she has authority to execute this transfer on behalf of the Transferor, if not a natural person. Statements made in the application are true and correct to the best of my knowledge and belief.

TME Asphalt Ridge, LLC
Operator/Transferor Name
By William Messerti Name of Authorized Officer (Typed or Printed)
Name of Authorized Officer (Typed or Printed)
Title of Authorized Officer / Chief MANAGER
Title of Aethorized Officer
William March
Officer's Signature Date
STATE OF MINNESOTA) SS: COUNTY OF HENNEPIN) SS:
) ss:
COUNTY OF FIENDERIN
On the 28th day of June , 20 13, William Messerti
personally appeared before me, who being by me duly sworn did say that he/she is
an Officer (owner, officer, director, partner, agent or other (specify))
of the Operator
and duly acknowledged that said instrument was signed on behalf of said Operator
by authority of its bylaws, a resolution of its board of directors, or as may otherwise be required to execute the same with full authority and to be bound hereby.
be required to execute the same with full authority and to be bound hereby.
News TERESA E. TIERNEY
MOTARY PUBLIC
esiding at MINNESOTA My Commission Expires Jan. 31, 2015
1-31-2015
/ Commission Expires:

Page 2 FORM MR-TRS Revised 03/31/2009

TRANSFEROR:

APPROVED

JUL 1 0 2013

The signatory below represents that he/she has authority to execute this transfer on behalf of the Operator/Transferee, if not a natural person; and the operator/transferee is a properly organized entity in good standing under the laws of Utah and the United States, is registered as an entity authorized to do business in the State of Utah. Statements made in the application are true and correct to the best of my knowledge and belief.

TRANSFEREE:
TMC Capital, LLC
Operator/Transferee Name By BORIS Truyzon
Name of Authorized Officer (Typed or Printed)
Title of Authorized Officer
Officer's Signature Date
STATE OF)
COUNTY OF
On the 27th day of June, 20 13 ,
personally appeared before me, who being by me duly sworn did say that he/she is an (owner, officer, director, partner, agent or other (specify
of the Operator TMC Capital, LLC and duly acknowledged that said instrument was signed on behalf of said Operator by authority of its bylaws, a resolution of its board of directors, or as may otherwise be required to execute the same with full authority and to be bound hereby.
Notary Public SEE AMERICA
Notary Public Jee
Residing at
My Commission Expires:

Page 3 FORM MR-TRS Revised 03/31/2009

APPROVED

JUL 10 2013

State of California
County of Los Angeles

On June 27, 2013, before me, <u>CHRISTINA PUELLO</u>, Notary Public, personally appeared, Boris Treyzon, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the persons acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature

Signature of Notary Public

CHRISTINA PUELLO
Commission # 1985312
Notary Public - California
Los Angeles County
My Comm. Expires Aug 14, 2016

APPROVED

JUL 10 2013

Form MR-SMO (Revised October 20, 2005)

1.

This Section for DOGM Use: Assigned DOGM File No.: S	10471	0088
DOGM Lead: Paul Paker	-	
Permit Fee \$ 15000	_ Ck #_	3093

Task 12# 1742

STATE OF UTAH DEPARTMENT OF NATURAL RESOURCES DIVISION OF OIL, GAS AND MINING

1594 West North Temple Suite 1210 Box 145801

Salt Lake City, Utah 84114-5801 Telephone: (801) 538-5291 Fax: (801) 359-3940

NOTICE OF INTENTION TO COMMENCE SMALL MINING OPERATIONS

The informational requirements of this form are based on provisions of the Mined Land Reclamation Act, Title 40-8, Utah Code Annotated 1987, and the General Rules as promulgated under the Utah Minerals Regulatory Program.

"Small Mining Operations" means mining operations which disturb five or less surface acres at any given time.

<u>G</u>	SENERAL INFORMATION (Rule R647-3-104)	
1.	Name of Mine: TME AR Lecy Mille	
2.	Name of Entity Applying for Permit: TMC Capital, LLC - Contact (Authorized Officer): Boris Treyzon	
	Address: 9701 Wilshire Blvd., Suite 1000 City, State, Zip: Beverly Hills, CA 90212 Phone: (310) 407-7888 Fax:	
	E-mail Address: boris@treyzon.com Entity is a: Corporation () LLC X Sole Proprietorship (dba) ()	
	Partnership () General or limited Individual () Other ()—specify type)	
	Entity must be registered (and maintain registration) with the State of Ut of Corporations www.commerce.utah.gov . Are you currently registered to do business in the State of Utah? Entity # 8495484-0160	
	Issued by: County <u>uintan</u> or City	
	Registered <u>Utah</u> Agent (as identified with the Utah Department of Commerce Name: <u>Ouick Data Services</u> , <u>Incorporated</u> Address: <u>2005 East 2700 South</u> , <u>Ste. 200</u> City, State, Zip: <u>Salt Lake City</u> , <u>UT 84109</u> Phone: Fax:	
	E-mail Address:	RECEIVED
	JUL 30 2007 APPROVED	MAR 1 9 2007

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DIV. OIL GAS & MINING

JUL 10 2013

Address: City, State, Zip: Phone: E-mail Address: If Partnership or Sole Proprietor: Name of 1st partner / Sole Proprietor: Name n// A Address: City, State, Zip: Phone: E-mail Address: If Partnership: Name of 2nd Partner: Address: City, State, Zip: Phone: E-mail Address: If Corporation: Name of Officers: If Corporation: Name of Officers: If Limited Liability Company: Member Managed T Name of 1st Member/Manager: Address: Phone: Saventy Hitls; CA 00212 Phone: City, State, Zip: Beventy Hitls; CA 00212 Phone: City, State, Zip: Beventy Hitls; CA 00212 Phone: City, State, Zip: F-mail Address: City, State, Zip: Phone: E-mail Address: City, State, Zip: Phone: E-mail Address: City, State, Zip: Phone: Fax:	A 1.1	V/R		
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Name of 1st Member/Manager: Address: 970.1 Wilshire Blvd, Suite 1000 City, State, Zip: Beverly Hills, GA 90212 Phone: (310) 407-7888 Fax: E-mail Address: boris treyzon com Name of 2nd Member/Manager: Address: (5ty, State, Zip: 7the) Name of 3nd Member/Manager: Address: (5ty, State, Zip: 8tyte) Name of 3nd Member/Manager: Address: (5ty, State, Zip: 8tyte) Name of 3nd Member/Manager: Address: (5ty, State, Zip: 8tyte) Name of 3nd Member/Manager: Address: (5ty, State, Zip: 8tyte) Name of 3nd Member/Manager: Address: (5ty, State, Zip: 8tyte) Name of 3nd Member/Manager: Address: (5ty, State, Zip: 8tyte) Name of 3nd Member/Manager: Address: (5ty, State, Zip: 8tyte) Name of 3nd Member/Manager: Address: (5ty, State, Zip: 8tyte)	If Partnership or Sole	Proprietor:		
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Address: 9701 Wilshire Blvd, Suite 1000 City, State, Zip: Beverly Hills CA 90212 Phone: (310) 407-7888 E-mail Address: boris treyzon.com Name of 2 nd Member/Manager: City, State, Zip: Phone: Fax: E-mail Address: Name of 3 rd Member/Manager: Address: City, State, Zip: City, State, Zip: City, State, Zip: City, State, Zip:	If I imited Liability Co.	mpany: Member Managed	Title:Manager Ma	anaged ∑
City, State, Zip: Beverly Hills, CA 90212 Phone: (310) 407-7888 E-mail Address: boris treyzon.com Name of 2 nd Member/Manager: City, State, Zip: Phone: Fax: E-mail Address: Name of 3 rd Member/Manager: Address: City, State, Zip: City, State, Zip: City, State, Zip: City, State, Zip:	If Limited Liability Co	mpany: Member Managed	Title:Manager Mazon Esq	anaged Ø
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Small Mine Notices require a \$150.00 fee which must accompany this application or it cannot be processed by the Division.

NOTICE: The following person(s) are authorized and designated to receive Notices of Violations, Cessation Orders and all other Notices required by the Division to be given to the permittee or operator:

		ris Trevzon	° 1 0 1	1000	
		Nilshire B Beverly-Will			
	Phone: (.3.10.).	407-7888	Fax: u		
	E-mail Address:_	horisotreyzo	P.COM. Turn	and the second	
	Name:				
	Address:		15-		- And And
1	City, State, Zip:	in the state of			
	Phone:		Fax:		
	E-mail Address: _				
VIII. SIG	NATURE REQUI	REMENT			1
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(Flease Cit		d the required perm		nagal.	
X		d a complete Recla		Form MP PC	and the
Q		clamation surety am	ount or have ma	ide arrangemen	ts as to when the
X		nat I am not authoriz	ed to create any	surface disturb	ance until the
		is posted and appro			
	Mining and an	y other authorized re	gulatory agency	Į.	
CERTIFICA	TON'				
		y under the laws of	the state of Utah	and the United	States of
America the		Tandor Ingranto Gr	oro quato or oran	i dito ino difico	
.a.		form and declare the			
h	1 commit to the	and complete to the reclamation of the air	forementlened a	mell mining pro	lect as required
	by the Utah Min	ed Land Reclamation	n Act (40-8) and	the rules as sp	ecified by the
	Board of Oll, Ga	s and Mining.			
c.	This certification	n must be execute	d by an execut	ive officer if the	e applicant is a
	corporation; by	a partner if applicant is a sole proprie	ant is a partner	snip (general c	if applicant is a
	limited Hability				
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Name (t	yped-or printed):	porce	redie		
Title/Pos	sition (if applicable)	man	arged		
	Wolfces/mr-smo-2005.d	oc			
Form MR-SMO		APPROV	ED_		Page 7
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		DIV OIL CACA	MA 114	API	PROVED
		DIV. OIL GAS & M	INING		
				101	L 1 0 2013

VII. SIGNATURE REQUIREMENT

CERTIFICATION

I state under penalty of perjury under the laws of the state of Utah and the United States of America

- I have read this form and declare the information, statements and/or documentation are true, correct and complete to the best of my knowledge and belief; AND
- I commit to the reclamation of the aforementioned small mining project as required by the Utah Mined Land Reclamation Act (40-8) and the rules as specified by the Board of Oil, Gas and Mining.
- c. This certification must be signed by: (1.) an executive officer if the applicant is a corporation; (2.) a partner if applicant is a partnership (general or limited); (3.) the owner if applicant is a sole proprietorship; or (4.) the member or manager if applicant is a limited liability company.

Signature:

Name (typed or printed):

Title/Position (if applicable):

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FORM MR-TRS Revised 03/31/2009

STATE OF UTAH DEPARTMENT OF NATURAL RESOURCES DIVISION of OIL, GAS and MINING 1594 West North Temple, Suite 1210

594 West North Temple, Suite 1210 Box 145801 Salt Lake City, Utah 84114-5801 (801) 538-5291

APPLICATION FOR TRANSFER OF NOTICE OF INTENTION TO COMMENCE SMALL MINING OPERATIONS

Application is hereby made to transfer the permi	t to commence small mining operations for the		
Cameron #1	project, permit # S/047 /0036, currently		
operated by TME Asphalt Ridge, LLC	(transferor)		
to TMC Capital, LLC	(transferee).		

As used herein, TRANSFEROR refers to the <u>current operator</u>, TRANSFEREE refers to the <u>proposed new operator</u>, NOI refers to the Notice of Intention to Commence Small Mining Operations; PERMIT refers to the approved (or accepted) NOI, including the reclamation contract and reclamation surety.

Upon approval of the Application for Transfer:

- The Transferor agrees to transfer all rights and obligations to operate under the terms of the NOI to the Transferee, The Transferor will not retain any rights to conduct small mining operations within the area covered by the approved NOI.
- Both parties understand the transfer of the NOI is not complete until all the applicable requirements are met, including the submittal and Division approval of an appropriate reclamation surety and a reclamation contract.
- 3. The transferee has read and has a copy of the current NOI.
- 4. The Transferee has inspected the site and is fully aware of all existing conditions and responsible for compliance with the conditions of the permit and the obligations regardless of the nature of the conditions at the site.
- Transferee shall conduct large mining operations on lands included in the NOI in accordance with the Utah Mined Land Reclamation Act, (ACT) Sections 40-8-1 et seq., Utah Code Annotated, (2005, as amended), and the rules promulgated under the ACT (R647- et seq., and the approved NOI.
- The Transferee shall provide a surety in a form and amount approved by the Division to assure reclamation of the lands affected by the mining operations.

The **Transferor** will remain liable for compliance at the mine site until this transfer application is approved.

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The signatory below represents that he/she has authority to execute this transfer on behalf of the Transferor, if not a natural person. Statements made in the application are true and correct to the best of my knowledge and belief.

	Operator/Transferor Name
	By
	Name of Authorized Officer (Typed or Printed)
	Title of Authorized Officer
	Officer's Signature Date
	Officer's Signature Date
_	TATE OF MUNESOTA) ss: OUNTY OF HENNEPIN)
S	TATE OF TUNNESSITE
) ss:
C	OUNTY OF HEALWERIN
0	in the 28th day of June , 20 13, William Messerki
pe	ersonally appeared before me, who being by me duly sworn did say that he /she
ar	n (Afficer (owner, officer, director, partner, agent or other (spec
of	f the Operator
ar	nd duly acknowledged that said instrument was signed on behalf of said Operat
	y authority of its bylaws, a resolution of its board of directors, or as may otherwise
De	e required to execute the same with full authority and to be bound hereby.
,	
VI	crest & Deernles
NA	y Public TERESA E. TIERNEY NOTARY PUBLIC
Votar	TERESA E. TIERNEY
Votar	
Votar	MININESOTA NOTARY PUBLIC
Notar	MINNIESOT
	ling at -31-2015 -31-2015 -31-2015

Page 2 FORM MR-TRS Revised 03/31/2009

TRANSFEROR:

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JUL 10 2013

DIV. OIL GAS & MINING

The signatory below represents that he/she has authority to execute this transfer on behalf of the Operator/Transferee, if not a natural person; and the operator/transferee is a properly organized entity in good standing under the laws of Utah and the United States, is registered as an entity authorized to do business in the State of Utah. Statements made in the application are true and correct to the best of my knowledge and belief.

TMC Capital, LLC			
Operator/Transferee Nam		an	
Name of Authorized Office	er (Typed or Printed)		
Title of Authorized Officer	in		
Officer's Signature	1	Date	
STATE OF			
COUNTY OF)	ss:)	
On theday of June	e , 20 <u>13</u> ,		
personally appeared bef	ore me, who being (owner, officer,	by me duly sworn director, partner, a	did say that he/she is agent or other (specify))
of the Operator TMC Capita	al, LLC		
by authority of its bylaws be required to execute the	, a resolution of its	board of directors	, or as may otherwise
		E ATTACHED	
Notary Public	Se		
Residing at			
My Commission Expires:			

Page 3 FORM MR-TRS Revised 03/31/2009

TRANSFEREE:

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JUL 1.0 2013

State of California
County of Los Angeles

On June 27, 2013, before me, <u>CHRISTINA POELLO</u>, Notary Public, personally appeared, Boris Treyzon, who proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the persons acted, executed the instrument.

I certify under PENALTY OF PERJURY under the laws of the State of California that the foregoing paragraph is true and correct.

WITNESS my hand and official seal.

Signature

Signature of Notary Public

CHRISTINA PUELLO
Commission # 1985312
Notary Public - California
Los Angeles County
My Comm. Expires Aug 14, 2016

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JUL 1 0 2013

FORM MR-SMO (Revised 2/88)

State of Utah |XX

For Division Use:

File No.: 5/047/036

DOGM Lead: 5cott Johnson

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STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES
DIVISION OF OIL, GAS AND MINING
355 West North Temple
3 Triad Center, Suite 350
Salt Lake City, Utah 84180-1203
(801) 538-5340

DIVISION OF OIL, GAS & MINING

NOTICE OF INTENTION TO COMMENCE SMALL MINING OPERATIONS

The informational requirements of this form are based on provisions of the Mined Land Reclamation Act, Title 40-8, Utah Code Annotated 1953, as amended, and the General Rules as promulgated under the Utah Minerals Regulatory Program.

"Small Mining Operations" means mining operations which disturb five or less surface acres at any given time.

GENE	RAL INFORMATION (Rule R613-003-104)
1.	Name of Claim/Mine: NATIVE #1 (Cameron #1)
2.	Name of Operator/Applicant: TMC Capital, LLC Company () Corporation () Partnership () Individual ()
3.	Permanent Address: 9701 Wilshire Blvd., Suite 1000 City: Beverly Hills, State: CA Zip Code: 90212 Telephone Number: (310) 407-7888
4.	Ownership of Land Surface:
Priv	ate (Fee) Public Domain (BLM) National Forest (USFS)
Stat	e of Utah $ \overline{\chi} $ Other:
5.	Ownership of Minerals:
Priv	ate (Fee) [] Public Domain (BLM) [National Forest (USFS) []

Other:

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	Utah Mining Claim Number(s)
	Utah State Lease Number(s) ML 35709 ML 7920 ML 5005.
6.	Have the above owners been notified in writing? Yes No x If no, why not? TMC Capital, LLC is the named lease holder
7.	Does the operator have legal right to enter and conduct mining operations on the land covered by this notice? Yes X No
	DJECT LOCATION & MAP (Rule R613-003-105)
1.	Project Location: County(les):
	1/4 1/4 ME Continue of
	1/4, 1/4: NW Section: 36 Township: 58 Range: 21F 1/4, 1/4: Section: Township: 58 Range: 22F Township: Range: 22F
	plotted in sufficient detail so that they can be located on the ground. It is recommended that the operator also plot and label any previous disturbances in the immediate vicinity that he is not responsible for. RATION PLAN (Rule R613-003-106)
	4/120/1/2/III (Mare 1/015-003-106)
	of mining: Surface $ \overline{\chi} $ Underground $ \overline{\chi} $
Miner	al(s) to be mined: Bituminous Sandstone
Provi	de a brief description of the proposed mining operation and onsite
F8 1750	
New Ro	oad(s): Length(ft) Width(ft)
	project surface acreage to be disturbed 3 - 4 (acres)

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14. Plant the seed with a rangeland or farm drill, or if broadcast seeded, harrow or rake the seed 1/4-1/2 inch into the soil - fall is the preferred time to seed. (The Division also recommends broadcast fertilization at the time of seeding of 200 lbs./acre of diammonium phosphate 18-46-0.)

prospirate to to 0.7				-
			er'	
VARIANCE REQUEST (Rule R613-	-003-109)			
Yes No X				
Any planned deviations from	Rules R613-003-	107. Operation P	nactices.	
R613-003-108, Hole Plugging Practices, as summarized abo	ve. should be in	lentified helow:	Reclamation	
justification given for the	variance request	t(s).		
Item Number Varianc	e Request Justif	ication		
	- modeant oppiti	reaction	The same of the	
		Also is	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	÷ 15
			7.00	,
SIGNATURE REQUIREMENT		· ,	1	
			**	
I hereby commit to the recla	mation of the a	forementioned ex	mloration:	
project as required by the L			14 1 12 12 12 1 1 1 1 1 1	ا الله المراث
rules as specified by the Bo			V40-04 Bille Tu	1.4
and an abecit len by the bo	ald of off, Gas	with writed		
	HIM	471		

Signature of Operator/Applicant: Name (typed or print): Title/Position (if applicable): Date:

1070V/11-14

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JUL 1 0 2013

CERTIFICATION

This certification must be signed by:

- (1.) an executive officer if the applicant is a corporation;(2.) a partner if applicant is a partnership (general or limited);

(3.) the owner if applicant is a sole proprietorship;

(4.) a member or manager if applicant is a limited liability company; or

(5) the individual if the applicant if filing as an individual:

I state under penalty of perjury under the laws of the state of Utah and the United States of America

a. the (transferor), has provided a copy of the approved mining and reciamation plan. I will follow the approved mining and reclamation plan until such time that I provide the Division with an amended Notice of Intention (plan) and receive approval of the amended Notice;

AND

b. I commit to the reclamation of the aforementioned large mining operation as required by the Utah Mined Land Reclamation Act (40-8) and the rules as specified by the Board of Oil, Gas and Mining.

Signature:

Name (typed or printed):

Title/Position (if applicable):

Date:

128/2013 TIME manager TIME Capital,

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